

# ***CARES Worker Web Screen Shots***

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# Client Registration

## Basic Information

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA



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**Basic Information**

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Application Entry

Basic Information

Primary Person Information

\* First Name  MI  \* Last Name  Suffix  Gender  SSN  Birth Date MM/DD/YYYY

Alias Information

First Name  MI  Last Name  Suffix

Reset

Update

Add


First Name	MI	Last Name	Suffix		
Jon		Smith			
Johnny	K	Smith			

New RFA

Next

## Client Registration

### Potential Individual Matches

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

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Potential Individual Matches (Results 1 - 25 of 28)

    of 2 Pages

	Match	SSN	First Name	MI	Last Name	Suffix	Birth Date	Gender	Alias / Name Type
		392-03-3010	John		Smith		05/01/1994	Male	Jon Smith, Johnny K Smith
<input type="radio"/>	100	392-03-3010	John		Smith		05/01/1994	Male	Maiden
<input type="radio"/>		155-45-7812	John		Smyth	III	05/01/1994	Male	Alias
<input type="radio"/>		498-44-4612	Johnny		Smith		12/15/1966	Male	Primary
<input type="radio"/>			John	P	Smith		06/05/1945	Male	Primary
<input type="radio"/>	Create new RFA using entered Basic Information								

# Client Registration

## Additional Data

CARES

CARESworkerweb

User ID: XMI365    Username: F. Marzoni    Quick Select : CASE/RFA    Go    Help    Logout

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending

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Additional Data

Reset

RFA Information

\* RFA Type

\* Contact Date

MM / DD / YYYY

\* Contact Method

\* Language

\* Office

Worker

XMI365

Worker Name

F. Marzoni

Race

Populate unknown responses as No

\* American Indian/Alaskan:

\* Asian:

\* Black/African American:

\* Hawaiian/Other Pacific Islander:

\* White

Ethnicity

\* Hispanic

Household Address

Populate with office address (for homeless primary persons)

Number

Unit

Dir

\* St/Rural Rt/Box #

Suffix

Quad

Apt

Additional Address Info

\* City

\* State

\* Zip

Phone

Census

Region

Alternate Address

☒ Household has an alternate mailing address

Number

Unit

Dir

\* St/Rural Rt/Box #

Suffix

Quad

Apt

Additional Address Info

City

State

Zip

Phone

Information Provider

☒ Information Provider is different from Primary Person

First Name

MI

Last Name

Suffix

☒ Information Provider does not live in household

Number

Unit

Dir

\* St/Rural Rt/Box #

Suffix

Quad

Apt

Additional Address Info

City

State

Zip

Phone

Previous


Next

Wednesday, May 12, 2004

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## Client Registration


### Program Requests

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending



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✓ Additional Data

■ **Program Requests**

\* Priority Service

\* Print CAF Registration

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Program Requests

Programs

\* Medicaid (Including Healthy Start, BadgerCare, and Medicare Premium Assistance): Yes

\* Family Planning Waiver:

\* Caretaker Supplement:


\* Food Stamps:

\* Child Care:

\* W-2:

## Client Registration


### Priority Service Determination

 **CARES**workerweb

User ID: XMI365   Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson   RFA: 1234567890   Status: Pending



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Priority Service Determination

**Priority Service**

Have you received Food Stamps for this month?

If yes, are you currently residing in a shelter for battered women?

Priority Service Determination Date

MMDDYYYY

**Resource and Costs Determination**

Household Monthly Gross Income

\$

Liquid Assets

\$

Total Household Resources

\$ 0

Monthly Utilities

\$

Monthly Rent/Mortgage

\$

Total Shelter Costs

\$ 0

**Destitute Household (Migrant/Seasonal farm worker only - excludes farmers)**

Are you a migrant or seasonal farm worker?

Has your source of income been terminated?

Will you receive more than \$25 from a new source in the next 10 days?

**Results**

Priority Service Eligible


No

Do you decline a Priority Service Appointment?




## Client Registration

### Print Application Registration

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni    Quick Select : CASE/RFA

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending



**Navigation Menu**

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✓ Priority Service

**Print CAF Registration**

\* Complete Request

\* RFA Summary

▶ Application Entry

▶ Search

**Print CARES Application Registration**


**Print Options**

\* Language:

Select the "View" button to preview and/or print the CARES application registration

## Client Registration


### Complete Request

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending



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Complete Request


RFA Dates

Contact Date: 08/07/2003

RFA Filing Date:  /  /  


Filing Dates

 Make all blank Program Filing dates the same as RFA filing date


Medicaid (Including Healthy Start, BadgerCare and Medicare Premium Assistance):  /  /  

Family Planning Waiver: Not Requested

Caretaker Supplement: Not Requested

Food Stamps:  /  /  


Child Care: Not Requested

W-2:  /  /  

Schedule Interview

Do you want CARES to schedule an interactive interview?

Extension

Extension Date:  /  /  

Extension Reason:

Withdraw

Withdraw RFA?

Withdraw Reason:

Comments


RFA Comments: 

The Information Provider requested Food Stamps.

Current Size = 47 Characters (260 Characters Max)

## Client Registration


### RFA Summary

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select : **CASE/RFA**

Primary Person : **Homer Simpson** RFA: **1234567890** Status: **Pending**



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■ **RFA Summary**

▶ Application Entry

RFA Summary

Summary Information

Name:	<b>Homer Simpson</b>	SSN:	<b>145-64-7890</b>	Gender:	<b>Male</b>
Alias(es):	<b>Homer S, H Simpson</b>	Birth Date:	<b>06/04/1945</b>	Language:	<b>English</b>
Race:	<b>Asian, White</b>	Ethnicity:	<b>Hispanic</b>	Contact Date:	<b>10/01/2002</b>
Contact Method:	<b>Walk-In</b>	RFA Type:	<b>Economic Support</b>		
Office:	<b>Milwaukee County DSS (5040)</b>				
Agency:	<b>Milwaukee (40)</b>	Worker:	<b>F. Marzoni (XMI100)</b>		
Extension Date:	<b>10/01/2002</b>	Ext. Reason:	<b>Client Requested</b>		
Household Address:	<b>433 W. Washington Ave., Madison, WI 53703</b>				
Information Provider:	<b>John Smith Jr.</b>				
Information Provider Address:	<b>1 W. Wilson Street, Madison, WI, 53703</b>				
Alternate Address:	<b>N/A</b>				

Programs	Filing Date
Medicaid (Including Healthy Start, BadgerCare and Medicare Premium Assistance)	09/01/2003
Family Planning Waiver	Not Requested
Caretaker Supplement	09/01/2003
Food Stamps (Priority Service eligible)	09/01/2003
Child Care	09/01/2003
W-2	Not Requested

Default Begin Month for New Data:

What would you like to do?

# Case Information

## Case Information Summary

**CARESworkerweb**

User ID: XMI365    Username: F. Marzoni    Quick Select: CASE/RFA    Go    Help    Logout

Primary Person : Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake

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**Case Information Summary**

**Household Members and Relationships**

**Homer Simpson 35M PP**

Relationship to Homer	Last Updated	Begin Month	Purchases & Prepares with	Filling Parental Role for	Is Caring for	Has Legal Custody of	Is Essential person for	Is Tax Dependent of
Marge Simpson 32F - Wife	09/09/2003	08/2003	Yes	No	No	No	No	Yes
Lisa Simpson 12F - Daughter	12/09/2003	12/2003	Yes	No	No	No	No	Yes
Bart Simpson 15M - Son	12/09/2003	12/2003	Yes	No	No	No	No	Yes

**Marge Simpson 32F WIF**

Relationship to Marge	Last Updated	Begin Month	Purchases & Prepares with	Filling Parental Role for	Is Caring for	Has Legal Custody of	Is Essential person for	Is Tax Dependent of
Homer Simpson 35M - Husband	12/09/2003	12/2003	Yes	No	No	No	No	No
Lisa Simpson 12F - Daughter	10/09/2003	10/2003	Yes	No	No	No	No	No
Bart Simpson 15M - Son	12/09/2003	12/2003	Yes	No	No	No	No	No

**Lisa Simpson 12F DAU**

Relationship to Lisa	Last Updated	Begin Month	Purchases & Prepares with	Filling Parental Role for	Is Caring for	Has Legal Custody of	Is Essential person for	Is Tax Dependent of
Homer Simpson 35M - Father	12/09/2003	12/2003	Yes	No	No	No	No	No
Marge Simpson 32F - Mother	09/09/2003	09/2003	Yes	No	No	No	No	No
Bart Simpson 15M - Brother	12/09/2003	12/2003	Yes	No	No	No	No	No

**Bart Simpson 15M SON**

Relationship to Bart	Last Updated	Begin Month	Purchases & Prepares with	Filling Parental Role for	Is Caring for	Has Legal Custody of	Is Essential person for	Is Tax Dependent of
Homer Simpson 35M - Father	11/09/2003	11/2003	Yes	No	No	No	No	No
Marge Simpson 32F - Mother	12/09/2003	12/2003	Yes	No	No	No	No	No
Lisa Simpson 12F - Sister	12/09/2003	12/2003	Yes	No	No	No	No	No

**Program Requests**


Category	MA	MPA	BC	FPW	CTS	FS	CC	W-2
Begin Month	12/2003	12/2003	12/2003	12/2003	12/2003	12/2003	12/2003	12/2003
Override Filing Date	12/01/2003	12/01/2003	12/01/2003	12/01/2003	12/01/2003	12/01/2003	12/01/2003	12/01/2003
Last Updated	01/01/2004	01/01/2004	01/01/2004	01/01/2004	01/01/2004	01/01/2004	01/01/2004	01/01/2004
Household Request	Yes	Yes	No	Yes	Yes	Yes	No	No
Homer Simpson 35M PP	Yes	Yes	No	Yes	Yes	Yes	No	No
Marge Simpson 32F WIF	Yes	Yes	No	Yes	Yes	No	No	No
Lisa Simpson 12F DAU	Yes	Yes	No	Yes	Yes	No	No	No
Bart Simpson 15M SON	Yes	Yes	No	Yes	Yes	No	No	No

Begin Month: MM/YYYY (and/or) Last Updated: MM/DD/YYYY    Go

Previous    Next

## Case Information


### Review Basic Information


 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending



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**■ RFA Summary**

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 **Review Basic Information**





**Primary Person Information**

\* First Name  MI  \* Last Name  Suffix  \* Gender  SSN  \* Birth Date  MM  DD  YYYY

**Alias Information**


First Name  MI  Last Name  Suffix



First Name	MI	Last Name	Suffix		
Jon		Smith			
Johnny	K	Smith			

## Case Information


### Individual Clearance List RFA level with no 100% match

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson RFA: 1234567890 Status: Pending









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Individual Clearance List (Results 1 - 25 of 28)


1 of 2 Pages

	%	SSN	First Name	MI	Last Name	Suffix	Birth Date	Gender	Alias/Name Type	
		392-03-3010	Homer		Simpson		05/01/1954	Male	Homer Simpson, H Sims	
<input type="radio"/>		98 392-03-3020 (PS)	Homer	K	Simpson		05/01/1994	Male	Other	
<input type="radio"/>		95 155-45-7812 (AS)	Homer	K	Simpson	III	05/01/1954	Male	Other	
<input type="radio"/>		92 392-04-3010 (PS)	Homer	P	Simpson		12/15/1966	Male	Primary	
<input type="radio"/>		90 392-32-3010 (AS)	Homer	P	Sims		06/05/1945	Male	Primary	
<input type="radio"/> Create new individual using entered individual's basic information										
PS - Primary SSN AS - Alias SSN										



## Case Information


### Individual Clearance List RFA level with 100% match

**CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending



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Individual Clearance List (Results 1 - 25 of 28)


of 2 Pages

		%	SSN	First Name	MI	Last Name	Suffix	Birth Date	Gender	Alias/Name Type	
			392-03-3010	Homer		Simpson		05/01/1954	Male	Home Simpson, H Sims	
<input type="radio"/>		100	392-03-3010 (PS)	Homer		Simpson		05/01/1954	Male	Other	
		95	155-45-7812 (AS)	Homer	K	Simpson	III	05/01/1954	Male	Other	
		92	392-04-3010 (PS)	Home	P	Simpson		12/15/1966	Male	Primary	
		90	392-32-3010 (AS)	Hom	P	Sims		06/05/1945	Male	Primary	

PS - Primary SSN    AS - Alias SSN

## Case Information


### Individual Clearance List Case level with no 100% match

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson Case: 1234567890 Status: Pending Mode: Intake



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





Long Term Care

Reference Tables

Individual Clearance List (Results 1 - 25 of 28)

1

of 2 Pages

		%	SSN	First Name	MI	Last Name	Suffix	Birth Date	Gender	Alias/Name Type	
			392-03-3111	Marge		Simpson		05/01/1958	Female	Mar S, M Sims	
<input type="radio"/>		98	392-03-3020 (PS)	Mar	K	Simpson		05/01/1994	Female	Other	
<input type="radio"/>		95	155-45-7812 (AS)	Marge	K	Simpson	III	05/01/1958	Female	Other	
<input type="radio"/>		92	392-04-3010 (PS)	Marge	P	Simpson		12/15/1966	Female	Primary	
<input type="radio"/>		90	392-32-3010 (AS)	Marg	P	Simpson		06/05/1945	Female	Primary	
<input type="radio"/> Create new individual using entered individual's basic information											
PS - Primary SSN AS - Alias SSN											


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## Case Information

### Individual Clearance List Case level with 100% match

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson Case: 1234567890 Status: Pending Mode: Intake










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1 of 2 Pages

		%	SSN	First Name	MI	Last Name	Suffix	Birth Date	Gender	Alias/Name Type	
			392-03-3111	Marge		Simpson		05/01/1958	Female	Marg Simpson, M Sims	
		100	392-03-3111 (PS)	Marge		Simpson		05/01/1958	Female	Other	
		95	155-45-7812 (AS)	Marge	K	Simpson	III	05/01/1958	Female	Other	
		92	392-04-3010 (PS)	Marge	P	Simpson		12/15/1966	Female	Primary	
		90	392-32-3010 (AS)	Mar	P	Smith		06/05/1945	Female	Primary	


PS - Primary SSN AS - Alias SSN

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## Case Information


### Individual Clearance Results Clearance Fail - Demo Mismatch

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson RFA: 1234567890 Status: Pending



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Individual Clearance Results

Existing Individual Clearance

	First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIII
<b>Entered:</b>	Homer		Simpson		392-03-3010	05/01/1954	Male	
<b>Existing:</b>	Home		Simpson		392-03-4010	05/01/1954	Male	2517627318


Result: **Fail - Demographics must match**

Do you want to update the entered information with existing information? ☐

If you would like to change the demographic information for the person, select a different match, or establish this person as a new CARES individual, please use the 'Previous' button below

## Case Information


### Individual Clearance Results Clearance Pass

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake



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Individual Clearance Results

Existing Individual Clearance

	First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIII
<b>Entered:</b>	Homer		Simpson		392-03-3010	05/01/1954	Male	
<b>Existing:</b>	Homer		Simpson		392-03-3010	05/01/1954	Male	2517627318
Result:	<b>Pass</b>							

## Case Information


### Individual Clearance Results Clearance Fail - Duplicate SSN

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson RFA: 1234567890 Status: Pending



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Individual Clearance Results

Existing Individual Clearance

	First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIII
<b>Entered:</b>	Homer		Simpson		392-03-3010	05/01/1954	Male	
<b>Existing:</b>	Homer		Simpson		392-03-3010	05/01/1954	Male	2517627318

Result: **Fail - Duplicate SSN**

If you would like to change the demographic information for the person, select a different match, or establish this person as a new CARES individual, please use the 'Previous' button below

## Case Information

### Case Clearance Results Clearance Fail - PP

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending



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**■ RFA Summary**

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Case Clearance Results

Individual Clearance

First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIH
Homer		Simpson		392-03-3010	05/01/1954	Male	2281920392

Result: **Existing CARES Individual has been selected.**

Case Clearance

Result: **Fail - This individual is a Primary Person on an open Case.**

Case: **3377281928**

Filing Date: **10/01/2001**

Status: **Open**

Case Closed: **N/A**

RFA Type: **Economic Support**

Overpayment: **Yes**

Office: **Milwaukee County DSS (5040)**

Agency: **Milwaukee (40)**

Worker: **F. Marzoni (XMI101)**

Primary Person: **Homer Simpson 35M**

Info Provider: **John Smith Jr.**

Household Address: **433 W. Washington Ave., Madison, WI 53703**


Phone: **608-283-3030**

☐ Work with the existing open Case

If you would like to change the demographic information for the Primary Person, select a different match, or establish this person as a new CARES individual, please use the 'Previous' button below

## Case Information


### Case Clearance Results Companion case scenario

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson RFA: 1234567890 Status: Pending



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Case Clearance Results

**Individual Clearance**

First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIH
Homer		Simpson		392-03-3010	05/01/1954	Male	2281920392

Result: Existing CARES Individual has been selected.

**Case Clearance**

Result: This individual is already part of existing CARES cases. Please review the cases below and select whether you wish to work with an existing case or create a new one.

☐ Case 123987654

Filing Date: 10/01/2001 Status: Open Case Closed: N/A

RFA Type: Economic Support Overpayment: Yes

Office: Milwaukee County DSS (5040)

Agency: Milwaukee (40) Worker: F.Marzoni (XMI101)

Primary Person: Dan Smith 33M Info Provider: None

Household Address: 433 W. Washington Ave., Madison, WI 53703 Phone: 608-283-3030

☐ Case 987456123

Filing Date: 10/01/2001 Status: Open Case Closed: N/A

RFA Type: Economic Support Overpayment: Yes

Office: Milwaukee County DSS (5040)

Agency: Milwaukee (40) Worker: F.Marzoni (XMI101)

Primary Person: Rob James 38M Info Provider: John Smith Jr.

Household Address: 433 W. Washington Ave., Madison, WI 53703 Phone: 608-283-3030


☐ Create new companion case for this individual.

If you would like to change the demographic information for the Primary Person, select a different match, or establish this person as a new CARES individual, please use the 'Previous' button below



## Case Information


### Case Clearance Results New case created for existing individual

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson RFA: 1234567890 Status: Pending



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- Application Entry

Case Clearance Results

Individual Clearance

First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIH
Homer		Simpson		392-03-3010	05/01/1954	Male	3192839209

Result: Existing CARES Individual has been selected.


Case Clearance

Result: A new Case has been established for this individual.

Case: 123456789


## Case Information

Case Clearance Results RFA PP is PP on old closed case that is used

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni    Quick Select : CASE/RFA

Primary Person : Homer Simpson    RFA: 1234567890    Status: Pending



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■ RFA Summary

▶ Application Entry

Case Clearance Results

Individual Clearance

First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIH
Homer		Simpson		392-03-3010	05/01/1954	Male	1829182938

Result: Existing CARES Individual has been selected.

Case Clearance

Result: This person is a Primary Person in an old Case. This Case has been used.

Case: 3827192839


◀ Previous

Next ▶



## Case Information


### Case Clearance Results New case created for new individual

 **CARES**workerweb

User ID: XMI365 Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson RFA: 1234567890 Status: Pending



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✓ Complete Request

■ RFA Summary

▶ Application Entry

Case Clearance Results

Individual Clearance

First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	PIH
Homer		Simpson		392-03-3010	05/01/1954	Male	3827382938

Result: **A new individual has been created in CARES.**

Case Clearance

Result: **A new Case has been established for this individual.**


Case: **123456789**

Previous

Next

## Case Information


### Merge RFA with Case

 **CARES**workerweb

User ID: XMI365   Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson   RFA: 1234567890   Status: Pending



Navigation Menu

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✓ Complete Request

■ RFA Summary

▶ Application Entry

Merge RFA with Case


Merge Details

A new RFA has been made for an existing case. Please decide how you would like to reconcile the new information with the existing information and review the automatic updates that will occur.

Field	Overwrite with new RFA Information	Keep Existing Case Information
Language	<input type="radio"/> English	<input type="radio"/> Spanish
Household Address	<input type="radio"/> 100 E Main St Madison WI 53719 608-283-3030	<input type="radio"/> 200 W Main St Madison WI 53719 608-283-4545
Alternate Address	<input type="radio"/> 333 W Washington Ave Madison WI 53703 608-283-3040	<input type="radio"/> 433 W Washington Ave Madison WI 53703 608-280-9090
Medicaid (Including Healthy Start)	✓ Requested 01/26/2004	Not Requested
Medicare Premium Assistance	Requested 01/26/2004	✓ Requested 01/26/2004
BadgerCare	Requested 01/26/2004	✓ Requested 01/05/2003
Family Planning Waiver	Not Requested	✓ Requested 01/05/2003
Caretaker Supplement	✓ Requested 01/26/2004	Not Requested
Food Stamps	✓ Requested 01/26/2004	Closed 01/24/2004
Child Care	Not Requested	Not Requested
W-2	✓ Requested 01/26/2004	Closed 11/02/2003

## Case Information


### Select Previous Case Members

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake







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Select Previous Case Members

Members in Other Cases with Primary Person

The following individuals have been listed as part of existing case(s) with Homer Simpson. Please select all individuals that should be added to this Case.

Add	Case	Case status	Individual Name	SSN	Birth Date	Living Arrangement	
<input type="checkbox"/>	3119283728	Open	Johnny Smith 15M SON	392-03-3020	05/01/1994	In Home	
<input type="checkbox"/>	3119283728	Open	John Smith 02M NEP	155-45-7812	05/01/2003	Nursing Home	
<input type="checkbox"/>	8273829182	Closed	Jim Smits 38M FRD	392-04-6586	12/15/1966	In Home	
<input type="checkbox"/>	2117882299	Closed	James Smith 59M COU	392-32-3010	06/05/1945	Out of Home	


Members Determined Not Relevant for this Case

The following individuals have been listed as part of the current case but were previously determined not relevant to this case. Please select all individuals that should be added to this case.

Add	PIH	First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender
<input type="checkbox"/>	3991829389	Jeffrey		Thomas		243-66-9080	05/01/1994	Male

## Case Information

### Case Comments

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select: **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**

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Case Comments

Add/Edit Comments

Date Entered: **02/18/2004** Entered By: **F. Marzoni (XMI365)** Comment Type:  Flag as Important? ☐

Comments: 

Intake Interview.

Current Size = 17 Characters (340 Characters Max)

Review Comments (Results 1 - 25 of 28)

1 of 2 Pages

Flag	Date Entered	Entered By	Type	Comments	
	02/18/2004	J.Doe (XMI345)	General	The Primary Person, Bob James called and reported a change in the income from Other sources from \$10 20 to \$1560. Also, he informed of a change in the Mailing address from P.O Box 210 to P.O Box 3112. Food Stamps was requested for their child, Jack James today.	
	01/12/2004	J.Smith (XMI212)	Review	Primary Person applied for Medicaid.	
	01/02/2004	J.Smith (XMI212)	Intake	The Primary Person said that he expects to move in a few months.	
	01/02/2004	J.Smith (XMI212)	Review	Individual did not show up for his appointment.	
	12/24/2003	M.Johnson (XMI678)	General	Applicant moved from Dane County to Milwaukee County.	

Last Updated:

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## Case Information


### Household Members

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select: CASE/RFA

Primary Person: Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake



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Household Members

Effective Period

\* Last Updated: 11/05/2003

Delete: ☐    Delete Reason:

Individual Name

\* First Name  MI     \* Last Name  Suffix

Additional Information

Gender:

SSN:       Validation:


Birth Date:  /  /     Verification:





Estimates for Relevance Determination

\* Age Category     \* Serves as Alien Sponsor

Alias Information

First Name  MI     Last Name  Suffix




First Name	MI	Last Name	Suffix		
Jon		Smith			
Johnny	K	Smith			

Added Household Members


Homer Simpson 35M PP    Marge Simpson 32F WIF    Lisa Simpson 12F DAU


Bart Simpson 15M


 Individual

Homer Simpson 35M PP

Updated on or before





 Select Previous Case Members


Wednesday, May 12, 2004

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## Case Information


### Medicaid

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select : **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**



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Program Requests — Medicaid (Including Healthy Start)

Effective Period

\* Begin Month:   Last Updated: **11/05/2003**

Request Details

\* Override Filing Date:     \* Requesting this program/sub-program of assistance?

How far back do you want MA?


Individuals to be Included

\* Homer Simpson 35 M PP:  \* Marge Simpson 32 F WIF:  \* Lisa Simpson 12 F DAU:

\* Bart Simpson 15 M SON:

## Case Information

### Food Stamps


 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**


Quick Select: **CASE/RFA**  **Go**
























**Help** **Logout**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**



**Reset**

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**Program Requests — Food Stamps**

**Effective Period**

\* Begin Month:   Last Updated: **11/05/2003**

**Request Details**

\* Override Filing Date:     \* Requesting this program/sub-program of assistance?



Transitional FS open, do you want to re-apply for regular FS?

Do you request separate Food Stamps for elderly and disabled persons unable to purchase and prepare meals due to disability?

**Individuals to be Included**

\* Homer Simpson 35 M PP:  \* Marge Simpson 32 F WIF:  \* Lisa Simpson 12 F DAU:

\* Bart Simpson 15 M SON:


 Enter New Begin Month:   **Go** 

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## Case Information


### MPA

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select : **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**



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Program Requests — Medicare Premium Assistance

Effective Period

\* Begin Month:   Last Updated: **11/05/2003**

Request Details

\* Override Filing Date:     \* Requesting this program/sub-program of assistance?

Individuals to be Included


\* Homer Simpson 35 M PP:  \* Marge Simpson 32 F WIF:  \* Lisa Simpson 12 F DAU:

\* Bart Simpson 15 M SON:



## Case Information


### Child Care

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select : **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**



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Program Requests — Child Care

Effective Period


\* Begin Month:   Last Updated: **11/05/2003**

Request Details

\* Override Filing Date:     \* Requesting this program of assistance?

## Case Information


### W-2

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select: **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**



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- Reference Tables

Program Requests — W-2

Effective Period

\* Begin Month:   Last Updated: **11/05/2003**


Request Details

\* W-2 Request Date:     \* Requesting this program/sub-program of assistance?

Target Type:  Target Individual:

## Case Information


### BadgerCare

 **CARES**workerweb

User ID: XMI365   Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson   Case: 1234567890   Status: Pending   Mode: Intake



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Program Requests — Badger Care

**Badger Care Information**

Effective Period

\* Begin Month:     Last Updated: 11/05/2003

Request Details

\* Override Filing Date:       Requesting this program/sub-program of assistance?

Individuals to be Included

\* Homer Simpson 35 M PP:    \* Marge Simpson 32 F WIF:    \* Lisa Simpson 12 F DAU:

\* Bart Simpson 15 M SON:

**Quitting Badger Care**

Effective Period

Begin Month:     Last Updated: 11/05/2003

Delete: ☐   Delete Reason:

Details


Date of Contact:

Why are you quitting Badger Care?

Has any adult member left the household since a restrictive re-enrollment period began?

## Case Information


### Caretaker Supplement

**CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select: **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**



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Program Requests — Caretaker Supplement

Effective Period

\* Begin Month:   Last Updated: **11/05/2003**

Request Details

\* Override Filing Date:     Requesting this program/sub-program of assistance?

Individuals to be Included

\* Homer Simpson 35 M PP:


\* Marge Simpson 32 F WIF:

\* Lisa Simpson 12 F DAU:

\* Bart Simpson 15 M SON:

## Case Information

### Family Planning Waiver

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select: **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**

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Program Requests — Family Planning Waiver

Effective Period

\* Begin Month:   Last Updated: **11/05/2003**

Request Details

\* Override Filing Date:    

Individuals to be Included

\* Homer Simpson 35 M PP:


\* Marge Simpson 32 F WIF:

\* Lisa Simpson 12 F DAU:

\* Bart Simpson 15 M SON:

## Case Information


### Household Relationships

 **CARES**workerweb

User ID: **XMI365** Username: **F. Marzoni**

Quick Select : **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**

 Case Member **1 of 4**

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Household Relationships

Person of Reference

Name: **Homer Simpson 35 M (Primary Person)** Last Updated: **02/26/2003**

Relationship to Marge Simpson 32 F WIF

Marge is the:  of Homer, effective:  /  Verification:

Marge also

Purchases & Prepares Meals with Homer

Is Caring for Homer

Has Legal Custody of Homer

Is Filling Parental Role for Homer

Is an Essential Person for Homer

Is Tax Dependent of Homer

Relationship to Lisa Simpson 12 F DAU

Lisa is the:  of Homer, effective:  /  Verification:

Lisa also

Purchases & Prepares Meals with Homer

Is Caring for Homer

Has Legal Custody of Homer

Is Filling Parental Role for Homer

Is an Essential Person for Homer

Is Tax Dependent of Homer

Relationship to Bart Simpson 15 M SON

Bart is the:  of Homer, effective:  /  Verification:

Bart also

Purchases & Prepares Meals with Homer


Is Caring for Homer

Has Legal Custody of Homer

Is Filling Parental Role for Homer

Is an Essential Person for Homer



Is Tax Dependent of Homer

 Individual

Homer Simpson 35M PP

Begin Month  /

Updated on or before  /  /


Wednesday, May 12, 2004

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## Case Information


### Relevance Results

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake








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Relevance Results




Relevant Individuals for Current Case

Please make sure the information below is correct. Individuals who are applying for assistance need to provide an SSN. Individuals not applying for assistance may choose to not provide an SSN.

First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	Applying	Cleared	Make Not Relevant	
Homer		Simpson		123-45-6789	07/21/1970	Male	Yes	Yes		
Marge		Simpson		233-45-6789	03/25/1973	Female	Yes	Yes		
Bart		Simpson		323-23-6439	02/21/1995	Male	Yes	No		
Lisa		Simpson		353-76-1239	07/11/1990	Female	No	No		

Individuals Not Relevant for Current Case

Based on the information provided, it will not be necessary to collect any additional information about the following individuals. The individual information below will be stored as part of this case. If any of these individuals wish to apply for assistance at a later time or if there is a change in circumstance, it may be necessary to collect additional information at that time.

First Name	MI	Last Name	Suffix	SSN	Birth Date	Gender	Make Relevant
Issac	L	Southerby		123-45-6789	12/23/1967	Male	
John	G	Homesly	II	233-45-6789	06/12/1956	Female	
Milhouse		Van Houton		324-45-5667	09/28/1973	Male	


### General Case Information

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## Case Information


### Group Level Program Request

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake








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Group Level Program Request

Requests and Filing Dates

Signature Received	Program	Request on Case	AG Status	New Request	Filing Date on Case	New Filing Date
<input type="checkbox"/>	Medicaid (Including Healthy Start)	Yes	Open	N/A	09/05/2003	N/A
<input type="checkbox"/>	Medicare Premium Assistance	Yes	Open	N/A	09/05/2003	N/A
<input type="checkbox"/>	Badger Care	Yes	Denied	<input type="text"/>	09/05/2003	<input type="text"/> / <input type="text"/> / <input type="text"/> 
<input type="checkbox"/>	Family Planning Waiver	No	Closed	<input type="text"/>	N/A	<input type="text"/> / <input type="text"/> / <input type="text"/> 
<input type="checkbox"/>	Caretaker Supplement	No	Closed	<input type="text"/>	N/A	<input type="text"/> / <input type="text"/> / <input type="text"/> 
<input type="checkbox"/>	Food Stamps	No	Closed	<input type="text"/>	N/A	<input type="text"/> / <input type="text"/> / <input type="text"/> 
<input type="checkbox"/>	Child Care	Yes	Closed	<input type="text"/>	06/01/2003	<input type="text"/> / <input type="text"/> / <input type="text"/> 
<input type="checkbox"/>	W-2	Yes	Open	N/A	07/22/2003	N/A

## Case Information


### Priority Service Determination

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake



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Priority Service Determination

Priority Service

Have you received Food Stamps for this month?

If yes, are you currently residing in a shelter for battered women?

Priority Service Determination Date:

Resource and Costs Determination

Household Monthly Gross Income:

\$

Monthly Utilities:

\$

Liquid Assets:

\$

Monthly Rent/Mortgage:

\$

Total Household Resources:

\$ 0

Total Shelter Costs:

\$ 0

Destitute Household (Migrant/Seasonal farm worker only - excludes farmers)

Are you a migrant or seasonal farm worker?

Has your source of income been terminated?

Will you receive more than \$25 from a new source in the next 10 days?


Results

Priority Service Eligible:

No

## Case Information


### Merge Program Requests With Case

 **CARES**workerweb

User ID: XMI365    Username: F. Marzoni

Quick Select : CASE/RFA

Primary Person : Homer Simpson    Case: 1234567890    Status: Pending    Mode: Intake



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Merge Program Requests with Case


Merge Details

A new program request has been made for an existing case. This page shows how the new program request information will be reconciled with the existing case program request information and to review the automatic updates that will occur. Please click 'Previous' to change the requests and filing dates of any program. Please select any program and click 'Next' to view/update the corresponding 'Program Requests' page.

	Program		New Program Request	Existing Case Program Request
<input type="checkbox"/>	Medicaid (Including Healthy Start)	✓	Requested 01/26/2004	Not Requested
<input type="checkbox"/>	Medicare Premium Assistance		Not Requested	✓ Requested 11/26/2003
<input type="checkbox"/>	BadgerCare		Not Requested	✓ Requested 01/05/2003
<input type="checkbox"/>	Family Planning Waiver		Not Requested	✓ Requested 01/05/2003
<input type="checkbox"/>	Caretaker Supplement	✓	Requested 01/26/2004	Denied 11/15/2003
<input type="checkbox"/>	Food Stamps	✓	Requested 01/26/2004	Closed 12/31/2003
<input type="checkbox"/>	Child Care		Not Requested	Not Requested
<input type="checkbox"/>	W-2	✓	Requested 01/26/2004	Closed 11/30/2003

## Case Information


### Change Primary Person

**CARES**workerweb

User ID: **XMI365** Username: **F.Marzoni**

Quick Select : **CASE/RFA**

Primary Person : **Homer Simpson** Case: **1234567890** Status: **Pending** Mode: **Intake**

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Reference Tables

 **Primary Person**

Effective Period

Last Updated: **11/05/2003**

Change Primary Person

Current Primary Person: **Homer Simpson 35M PP**

Change Primary Person to: **Marge Simpson 33F WIF**

Last Updated: